

I have always seen a spiritual component to financial giving. We need to talk about why such giving is important for leading a meaningful and fulfilling life. My personal belief is that if we can persuade the entire community to participate in giving as a part of their spiritual journey, our finances will take care of themselves, and we will end up with a vibrant and thriving community. In fact, fulfilling our mission to "grow in spirit, share journeys and advance justice" requires us all to give as generously as we are able.

-Smoot Carl-Mitchell,
UUFPP Controller

Your contribution to the Unitarian Universalist Foundation of Phoenix assures the future of our beloved congregation.

Thank you for your generosity!



**Unitarian Universalist
Foundation of Phoenix**

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The Unitarian Universalist Foundation of Phoenix (the "Foundation" or UUFPP) is a not-for-profit 501(c)(3) corporation formed on December 12, 1974. The Foundation supports the Unitarian Universalist Congregation of Phoenix (UUCP).

April 2019



*Chalice
Keepers*

Leave a Legacy of Love



**Unitarian Universalist
Foundation of Phoenix**

Keep your values living—and keep the chalice burning!

Planned or legacy giving allows us to ensure support for our most cherished values well into the future. By making a future gift to the Unitarian Universalist Congregation of Phoenix through the Unitarian Universalist Foundation of Phoenix, you can keep alive your dreams of expanding love, of compassion, of growing justice in the world.

At the same time, you help keep our chalice burning for future generations, sustaining our free faith of hope, reason, service and love. Legacy gifts help the Congregation to establish funds that allow for long-term programs and projects that often cannot be sustained by annual giving – things like a new lobby, or improvements to the patio. These funds help the Congregation dream big and plan into the future.

Who leaves legacy gifts?

Almost anyone. Most legacy gifts are not left by people with exceptional wealth. Every gift makes a difference; the Foundation Fund grows one gift at a time.



What is Chalice Keepers?

Chalice Keepers is the legacy giving society organized by the Foundation. All who have signed a letter of intent to let the Congregation know of their plans to leave a legacy gift, are members of the society.

Membership allows the Foundation to recognize your generosity, and to provide special events for members.

What is a Legacy Gift?

Legacy gifts (sometime called planned gifts) are contributions made through estate planning. The most common ways people leave such gifts are:

- make the Foundation the beneficiary of all or part of an insurance policy
- make the Foundation the beneficiary of all or part of a retirement plan
- include a bequest to the Foundation in your will

Before committing to any planned giving, we encourage you to consult with your legal and financial counsel.

You can leave a legacy of love!

For more information, contact us today.

Complete and return the form below to the congregation office. Or you may call us at 602.840.8400 ext 202, email UUFP@phoenixuu.org or visit www.phoenixuu.org

_____ I have included the Unitarian Universalist Foundation of Phoenix in my estate plan. Please send me a letter of intent.

_____ I would like to learn more about how I might include the Congregation in my estate plans.

Name: _____

Address: _____

City: _____

State: _____ Zip: _____

Email: _____

Phone: _____

Best time to call: _____ (a.m./p.m.)